

Date \_\_\_\_\_ Full Name: \_\_\_\_\_

Current Address \_\_\_\_\_ How Long? \_\_\_\_\_

City \_\_\_\_\_ State & Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Previous Address \_\_\_\_\_

City \_\_\_\_\_ State & Zip \_\_\_\_\_ How Long? \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Driver's License # \_\_\_\_\_ State \_\_\_\_\_ Expiration date \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_

Current Employer \_\_\_\_\_ How long? \_\_\_\_\_

Business phone \_\_\_\_\_ Occupation \_\_\_\_\_

Nearest Relative \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City, St & Zip \_\_\_\_\_

Are you an officer, director or principal shareholder of a financial institution? \_\_\_\_\_

**Joint Application Information**

Full Name \_\_\_\_\_ Home/Cell Phone \_\_\_\_\_

Current Address \_\_\_\_\_ City, St & Zip \_\_\_\_\_

E-Mail Address \_\_\_\_\_ Mother's Maiden Name \_\_\_\_\_

Current Employer \_\_\_\_\_ How Long? \_\_\_\_\_

Business phone \_\_\_\_\_ Occupation \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Driver's Licence # \_\_\_\_\_ State \_\_\_\_\_ Expiration date \_\_\_\_\_

Are you an officer, director or principal shareholder of a financial institution? \_\_\_\_\_

**Previous Banking History**

Has your account ever been closed due to excessive overdrafts or any other reason? \_\_\_\_\_

Explain \_\_\_\_\_

Please list all Banks, Savings & Loans, or Credit Unions with whom you have had services within the past 5 years:

<u>Date</u>	<u>Bank &amp; Address</u>	<u>Types of Accounts</u>

Everything I have stated in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my banking, credit and employment history.

Applicant \_\_\_\_\_ Joint Applicant \_\_\_\_\_

Portfolio # \_\_\_\_\_ Acct # \_\_\_\_\_ Debit Card # \_\_\_\_\_

# **NEW ACCOUNT APPLICATION**

## **IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will also ask to see your driver's license or other identifying documents. We will not waive these requirements.